

STRICTLY PRIVATE & CONFIDENTIAL

21 January 2025

True Partner Capital Holding Limited
Suites 2902-3, 29/F Tower 2
The Gateway, Harbour City
Kowloon, Hong Kong

Dear Sirs,

**CONNECTED TRANSACTION IN RELATION TO SUBSCRIPTION OF
NEW SHARES BY SUBSTANTIAL SHAREHOLDER
UNDER SPECIFIC MANDATE**

We hereby consent and confirm that we have not withdrawn our consent to the issue by True Partner Capital Holding Limited of the circular (the “Circular”) dated 21 January 2025 in respect of the captioned matter with the inclusion therein of our letter dated 21 January 2025 and the references to our name and our letter in the form and context in which they appear.

We further consent to this letter being made available for public display as described in the section headed “8. DOCUMENTS ON DISPLAY” under the Appendix to the Circular.

Except as stated above, our said letter is not to be quoted or referred to, in whole or in part, nor shall our said letter or this consent letter be used for any other purpose, without our prior written consent.

Yours faithfully,
For and on behalf of
Gram Capital Limited



Graham Lam
Managing Director